



# ***Press On Research***

## ***Uncovering The Worlds Hidden***

### ***Undervalued Companies To Make You Rich***

#### **Investing In One Of The Safest Investments I've Ever Seen**

#### **In One Of My Favorite Industries To Invest In**

It's hard to find great, safe, undervalued businesses to buy...

With the stock market hitting all-time highs, I've found most companies fall into three categories: Crap, fairly valued, or overvalued.

It's even harder to find a great, safe, undervalued business that have better margins than its competition. But are also cheaper than competitors.

But this is the beauty of looking at smaller companies...

Most people won't invest in them. Even professionals. And this means on occasion we can find great, safe, and undervalued businesses to buy. Even with the stock markets near all-time highs.

Take for example the June Press On Research recommendation detailed today.

For every dollar in sales it does, it produces 23.6 cents of free cash. This helped the company build a huge \$334 million pile of cash.

As of today, 85% of its balance sheet is cash. It has no debt. And its current market cap is \$558 million. Or stated a different way, 60% of its market cap is net cash.



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This massive amount of cash not only ensures its safety. But it also enables the company to pay regular special dividends.

It's paid one every year since 2011. And yields have ranged from 2% to 3.3% each year.

But there's even more that makes this company one of the safest investments I've seen...

It has so much backlog that even if it were to get no new business in the next year, it wouldn't suffer a decline in revenue and profits. And its ***entire business operates only on float.***

So not only is it one of the safest investments I've ever seen. And will pay us special dividends owning its stock. But there's something else that makes this investment even safer. It's undervalued.

By 35% to my minimum valuation. It could rise as much as 45% within the next year. And is undervalued by 73% to a still conservative valuation.

When we buy into cheap companies it makes any investment even safer.

And none of this considers the \$100+ billion trend building behind it. This trend could push the share price even higher than my conservative estimates.

But before we get to what the company is. You need to know the business it's in.



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Because the business it's in allows the company to produce huge amount of cash. And is also part of the reason it's such a safe investment.