



Press On Research
Uncovering The Worlds Hidden
Undervalued Companies To Make You Rich

**An Opportunity So Good I'm Investing In China For The
First Time In Five Years**

The last time I invested in China my portfolio lost 50% of its value in a matter of months. But I was an idiot investor then... Any company that had “good looking ratios” I bought. Even without knowing what business they were in.

This was more than five years ago.

And until the last few months I hadn't looked in China for investments. Still wary of the wide spread fraud and malpractice many small Chinese companies practice... Allegedly.

But I've been looking in China again over the last few months because of the panic and fear running through the country.

Most analysts and economists predict that China's property market will crash. Or is already crashing. And this will lead to the entire Chinese economy crashing.

In 2007 and 2008 this is what happened in the United States. And what led to the Great Recession.

When people are afraid to invest in a market or industry I get excited because this is when you find the best investment opportunities.



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I agree the Chinese market is beginning to show signs of crashing. And that at some point it's stock market will tumble. But I don't base investment decisions on whether I think a stock market is overvalued. About to crash. Or undervalued.

I base my investment decisions on whether or not individual companies are undervalued or not.

Today's recommendation is so undervalued – and the opportunity so great - that it's the first company I will buy in China since 2009. And my valuations all consider the worst case scenario of a Chinese property market meltdown. If things don't get as bad as analysts and economists think than this company could be a multi bagger.

But this isn't all the company has to offer...

It pays a 2% dividend. Has more net cash – cash after subtracting all liabilities – \$256 million than its whole market cap right now of \$220 million. In November of 2014 it finished buying back \$16.5 million worth of its shares. Or just less than 1% of the shares outstanding.

A couple weeks ago it announced that it will buy back another ~8% of its shares at a price of \$5.50 per share. This is a 10% premium to current share prices which. And is 27% premium to the \$4 per share it was selling at before the announcement.

But before we get to what great opportunity is, I need to explain what kind of investment it is.